

Announcing...

Rapattoni *Magic* Version 8.22.01

Rapattoni Corporation is proud to announce the release of Rapattoni *Magic* version 8.22.01. Following are just a few of the exciting new features.



Highlights

■ Accounting

- You can now search for receipts based on credit card number in the Receipt Query & Adjustment Form even when encryption is enabled! In addition, you can now zoom to view the entire credit card number.
- The system now allows increased flexibility for associations that use billing cycles. Multiple Billing Cycle Selectors now allow you to choose any combination desired throughout the Accounting manager.
- You can now use JetPay[®] to process credit card payments (in addition to NAR, ICVerify[®], and VeriSign[®]). This widens your association's options when selecting a credit card processor.*

■ Data Exchange

- The Retrieve and Process feature has been refined to meet the needs of local associations, processing select member data such as name, address, phone and e-mail address. This makes it easy for local associations to retrieve and process changes that members have made directly in NRDS.*
- A new program enables associations to update home addresses using the correction files from ASI and NRDS.

■ Internet Member Services

- Online registration is faster and easier! The new Registration Cart enables members to register and pay for multiple classes and events all at once.*
- You can now increase contributions by providing your members with important information at the time they choose to modify their contribution amount.*
- Make your Member/Office search more useful! You can provide additional search resources to your members by making any list category (such as Languages) available for use in the Member/Office search.*
- It is now easier for members to update their e-mail address! Members simply select the new Update Your E-mail Address link to update their e-mail information.
- A new Contribution History report is available for your members. Members can now generate a complete list of their contribution history from IMS.

■ And Much More...

- In addition to the items listed above, improvements have been made throughout the software.

Our focus is on delivering the best association management software on the market. We value our customers, and sincerely hope you and your staff enjoy all the new features of Rapattoni *Magic* 8.22.01.

*For assistance setting up this feature, please contact Rapattoni Magic Software Support.

Rapattoni Magic Release Notes

Report run on 01/11/07 at 15:02

From Version: 8.21.01 Thru Version: 8.22.01

Page 1

| Type | Name | Description |
|------|------|-------------|
|------|------|-------------|

Programs - IMS

Internet Member Services

| | |
|--------------------------------|---|
| Display the Receipt,Send Email | You can now use JetPay® to process credit card payments (in addition to NAR, ICVerify®, and VeriSign®). For assistance setting up this feature, please contact Rapattoni Magic Software Support. |
| Display the Receipt,Send Email | The system can now automatically change a member's MLS status upon payment receipt, if desired. The Access Indicator field will automatically display a blank value on the Additional Member MLS Info form in Magic to activate a member's MLS status, if you are set up for specific MLS transmittals, once the payment is processed. For assistance setting up this feature, please contact Rapattoni Magic Software Support. |
| Display the Receipt,Send Email | The receipt e-mail message has been enhanced to include class dates and times. Previously, members would have to log on to IMS to view this information. |
| IMS Agent Notices | The maximum length of the Member Notice Subject field has been increased from 30 to 60 characters. In addition, the Member Notice Message Body field has been increased from 300 to 1,500 characters. |
| IMS Agent Office Search | You can provide additional search resources for your members by making any list category (such as Languages) available for use in the Member/Office Search. |
| IMS Broadcast Notices | The maximum length of the Broadcast Notice Subject field has been increased from 30 to 60 characters. In addition, the Broadcast Notice Message Body field has been increased from 300 to 1,500 characters. |
| IMS Class Detail | "Cancellation Fee After 00/00/00" will be added to the display on the IMS Class Detail Information page when you enter a rate for your desired deadline on the Class Information Form. Previously, members could only view the "Cancelation Fee On/Before 00/00/00." |
| IMS Committee History | This form now includes committee information for all associations. Previously, members could only access information pertaining to one specific association. |
| IMS Contribution History | A new Contribution History report is available for your members. Members can now generate a complete list of their contribution history from IMS. |
| IMS Email Update | It is now easier for members to update their e-mail address! Members simply select the new "Update Your E-mail Address" link located on the Member Services Menu to update their e-mail information. |
| IMS Event/Class Calendar | A new "No spaces available" message now displays right from the calendar if a class and/or event is full. Previously, members navigated to the Class Detail Information page to determine if a class and/or event was full. |
| IMS Office Information Public | A new Magic setting now enables you to choose if you would like to display all of your member's e-mail addresses in the Member/Office Search results. Please contact Rapattoni Support if you would like to utilize this option. |
| IMS PAC Contribution | You can now increase contributions by providing your members with important information at the time they choose to modify their contribution amount using the new "Modify" link. For assistance setting up this feature, please contact Rapattoni Magic Software Support. |
| IMS Registration Cart | The new Registration Cart enables members to register and pay for multiple classes and events all at once by utilizing the new Add to Cart button. Members can simply click the Cart button to complete their transaction after they have selected all of their desired classes and events. |
| IMS Run System Usage Report | The System Usage Report now includes all association information. Previously, this report only contained information pertaining to one specific association. |
| IMS View Account | IMS now displays memo charges, such as PAC contributions, on the Unpaid Invoice and Invoice pages. This program was updated to maximize your member contributions. |

Programs - Membership

| | |
|-----------------------|---|
| Print Lockbox Letters | New Program: You now have the option to print Lockbox letters for your members based on your desired selection criteria. Criteria consists of options such as Expiration Date, Key Status, Penalty Date, and much more. |
|-----------------------|---|

Accounting

| | |
|--------------------------------|--|
| Billing Group Information Form | New Post CHBK option enables you to process a credit card chargeback by assigning specific charge codes on the Billing Group Information Form. |
| Cash Receipts Posting Form | You now have the option to turn off the Credit Card Billing Info pop-up box that displays when you apply payments. This enhancement is designed to reduce invalid address entries during the address verification process. |
| Cash Receipts Rpt - by Pmt typ | You can now sort by Reference ID on the Cash Receipts Report-by Payment Type. |
| E-mail Statements/Invoices | For clarity, this statement has been updated to display "Click here to print or view your charges in PDF format," instead of "Click here to view the detail." |
| Pay One Invoice | This program has been enhanced to immediately validate the credit card number by identifying the first set of numbers based on standards established by each credit card company (Visa, MasterCard, etc.). If an invalid number is detected, the software displays a message in the bottom left corner. This enhancement is designed to reduce the number of mistyped credit card numbers and increase your percentage of successfully completed transactions. |
| Receipt History Form | You can now zoom to view a full credit card number even if encryption is enabled, if you have been granted the necessary rights. |
| Receipt Query & Adjustments | You can now zoom to view a full credit card number even if encryption is enabled, if you have been granted the necessary rights. |

Rapattoni Magic Release Notes

Report run on 01/11/07 at 15:02

From Version: 8.21.01 Thru Version: 8.22.01

Page 2

| Type | Name | Description |
|---------------------------------|------------------------------|---|
| Programs - Membership | | |
| Accounting | | |
| | Receipt Query & Adjustments | You can now search for receipts based on credit card number in the Receipt Query & Adjustment Form even when encryption is enabled. |
| | Receipt Query & Adjustments | New Post CHBK button enables you to process a credit card chargeback. |
| | Sales Invoice Form | This program has been enhanced with credit card number validation. After entering a credit card number and pressing the Tab key, the software now validates the credit card number based on standards established by each credit card company (Visa, MasterCard, etc.). If an invalid number is detected, the software displays a message in the bottom left corner. This enhancement is designed to reduce the number of mistyped credit card numbers and increase your percentage of successfully completed transactions. |
| Convention | | |
| | Convention Laser Roster | This program has been optimized to improve performance. |
| Credit Card Processing | | |
| | Member Credit Cards/Accounts | This program has been enhanced with credit card number validation. After entering a credit card number and pressing the Tab key, the software now validates the credit card number based on standards established by each credit card company (Visa, MasterCard, etc.). If an invalid number is detected, the software displays a message in the bottom left corner. This enhancement is designed to reduce the number of mistyped credit card numbers and increase your percentage of successfully completed transactions. |
| | Member Credit Cards/Accounts | The Credit Card Billing Info verification window no longer automatically displays after modifying a member's credit card information. As before, the window still automatically displays after creating a new credit card record. |
| Data Exchange | | |
| | Process Transmittal-Mem Data | The Retrieve and Process feature has been refined to meet the needs of local associations that would like to process select member data such as name, address, phone and e-mail address. This makes it easy for local associations to retrieve and process changes that members have made directly in NRDS. Please contact Rapattoni Support if you would like to utilize this option. |
| | Sender Information Form | A new check box for "Process Secondaries" has been added to the Settings Tab. This new field enables you to process a supplemental file included in your transmittals. This new field must be checked in order for members with secondary memberships to be processed. Please contact Rapattoni Support if you would like to utilize this option. |
| Education | | |
| | Class Information Form | The new Registration Groups feature enables you to group classes and events on one Calendar/Registration page in IMS. Members will now be able to locate and register for classes or events that correspond with their desired subject. Please contact Rapattoni Support if you would like to utilize this option. |
| | Create Education Tracking | The Billing Cycle field has been updated to be a multi-selector. You can now run this program for multiple billing cycles. |
| | Education Card Merge Form | This program has been enhanced with two new fields. The new 'Primary Indicator' field lets you specify whether you want to search based on members' primary indicator. Also, when you include multiple associations in your criteria, the new 'Include duplicate members' check box lets you specify whether you want to include multiple records for members who match your criteria in more than one association. |
| | Education History Report | The Education History Report has been enhanced to include "Course Type" information. |
| Event | | |
| | Event Information Form | The new Registration Groups feature enables you to assign groups for specific classes and events using the Event Information Form. This feature allows members to register for a group of classes and events through IMS. Please contact Rapattoni Support if you would like to utilize this option. |
| Internet Member Services | | |
| | IMS Registration Group Table | New Program: IMS Registration Groups feature enables you to set up groups for class and event registration through IMS. Please contact Rapattoni Support if you would like to utilize this option. |
| Library | | |
| | Library Loan Record Form | This program has been enhanced with credit card number validation. After entering a credit card number and pressing the Tab key, the software now validates the credit card number based on standards established by each credit card company (Visa, MasterCard, etc.). If an invalid number is detected, the software displays a message in the bottom left corner. This enhancement is designed to reduce the number of mistyped credit card numbers and increase your percentage of successfully completed transactions. |
| Membership | | |
| | Designation Merge Form | To increase data integrity when performing a Designation Merge, the Designation Date field is no longer available when more than one designation is selected. |

Rapattoni Magic Release Notes

Report run on 01/11/07 at 15:02

From Version: 8.21.01 Thru Version: 8.22.01

Page 3

| Type | Name | Description |
|------|------|-------------|
|------|------|-------------|

Programs - Membership

Membership

| | |
|-------------------------|--|
| List Category Form | You can provide additional search resources for your members by making any list category (such as Languages) available for use in the Member/Office search in IMS. Please contact Rapattoni Support if you would like to utilize this option. |
| List Code Form | You can provide additional search resources for your members by making any list category (such as Languages) available for use in the Member/Office search. |
| Member Information Form | By default, the Salutation field is automatically populated when adding a new member. If desired, your association can now chose to have this feature disabled, so that the Salutation field must always be filled in manually. Please contact Rapattoni Support if you would like to utilize this option. |
| Office Merge Form | The "Joined Date" field name has been updated to display as "Office Join Date" for clarity. |

Other Transmittals

| | |
|-------------------------------|--|
| Data Export Programs | A new Full Export has been created to provide you with all general merge fields in one easy process. |
| Living Network Export - Batch | Two additional criteria selections, "IMS Login" and "Password," are now available for export. |