

What's New in Cloud AMS 2.7

Rapattoni *Magic*-Cloud AMS 2.7 is coming soon! This exciting new version will give your association access to the enhancements listed below.

New Magic-Cloud AMS Updates!

 New "Work-As" Feature – Accessing an agent's Member Portal is easier than ever with this new enhancement to the Member Information Form! A key icon has been added to the right of the IMS Login field, allowing association staff to quickly log into the corresponding Member Portal as the selected user with one click.

Occupation	R	EALTOR		Transfer Date	08/24/17
License Type	BB	roker License		NRDS Insert	00/00/00
License #			01/01/18	NAR Join Date	00/00/00
NRDS ID				Billing Cycle	
MLS ID				Balance Due	
Alternate ID					
IMS Login				<i>"</i>	
Password				C	
Preferred Billi	ng Method	Mail	~	Voting Precinct	N
Preferred Mai	ling Addres	s Office	~	Stop Mail	No v

• **Staff Initiated Password Reset** – Ready for simpler and more secure password resets? A link icon has been added to the right of the **Password** field on the Member Information Form, allowing staff to initiate a password change request with just one click. Once initiated, an email will be sent to the member instructing them to reset their password.

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- Customizable Phone Number Field Label More customization! The Personal Fax Number field label on the Member Information Form can now be customized within Cloud AMS and displayed on the Member Portal. Contact AMS support to customize the Personal Fax Number field name.
- Enhanced Social Media Links Social Media links now provide a consistent experience and can be managed by association staff from the Social Media tab at the bottom of the Member Information Form, as well as by members from the Social Media tab on the Member Portal.

ſ	Associations	Notes	Documents	Additional Phones	Social Media	Additional Licenses	Designations	State Affiliation	Alert	Credit Cards	
	Facebook	k http	s://facebool	k.com		2					
	Linkedin	http	s://linkedin	.com		e					

 M1 Replacement for CDB – In compliance with NAR's latest data exchange updates, NAR's legacy NRDS CDB is being replaced with the new M1 standard! With this version update, you will notice the "CDB" label has been changed to "M1." Users will not notice any major difference in Magic's software functionality and the Data Exchange module will continue to send membership, education, and financial information as before.

ommittee Lists Membership Tracking Other Office # Office # Update M1
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:/M1 Get from M1 Push to N
Member Joined Billed
Type Date Status
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New Member Portal Updates!

• **Consolidated Addresses** – Tired of updating address information in multiple places? We hear you!

Member home address and mailing address have been combined under a single **Addresses** tab on the Personal Information page of the Member Portal, making it more convenient to view and manage address information.

🛉 Your Profile	Ryan			■ Save X Close
Account & Security	Your Addresses			
Your Addresses	Note: No update will be stored if you clear an existing Street Addr	ess, City, State/Province, or ZIP/Postal Code.		
EE Your Licenses	Home Address			
🖬 Your Office	Attention/Care Of			
🖂 Your Email Addresses				
🔗 Your Social Media	Street Address			
📞 Your Phones	City	State/Province	ZIP/Postal code	
Sour Preferences	Junction City	KS	66441	•
Field of Business	Mailing Address			
	Attention/Care Of			
	Street Address			
	City	State/Province	ZIP/Postal code	
	JUNCTION CITY	KS	66441	*
				🖬 Save 🔅

• **Social Media Fields** – Social media is back! The standard social media fields have been added back to the **Social Media** tab on the Member Portal.

🛉 Your Profile	Ryan
Account & Security	Your Social Media
Sour Addresses	Facebook URL
I Your Licenses	Attps://facebook.com/1
Pour Office	Instagram URL
Vour Email Addresses	https://instagram.com/r
	Linkedin URL
	in https://linkedin.com/
📞 Your Phones	X/Twitter URL
A Your Preferences	X https://twitter.com/
😑 Field of Business	

As always, if you have any questions on these features or any other programs or processes in Rapattoni *Magic*-Cloud AMS, please don't hesitate to reach out to our support team at 1-866-730-7115 or via email to <u>support@rapattoni.com</u>.